COURT FILE NUMBER 2401-02664

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITOR'S

ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR

ARRANGEMENT OF LYNX AIR HOLDINGS CORPORATION

Form 7

C21780

bv Emai

and 1263343 ALBERTA INC. dba LYNX AIR

DOCUMENT BENCH BRIEF OF THE APPLICANTS

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APPLICATION BEFORE THE HONOURABLE JUSTICE GILL ON FEBRUARY 22, 2024 AT 3:00 PM ON THE COMMERCIAL LIST